

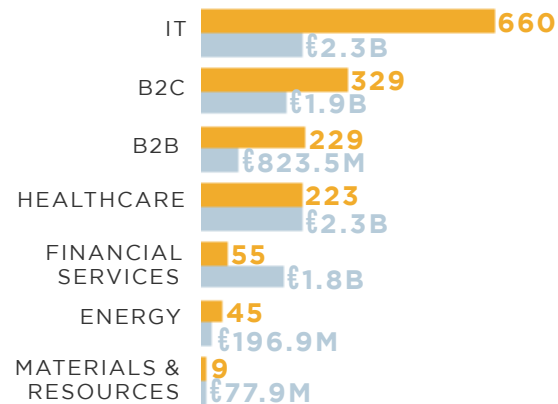
EUROPE VC INVESTMENTS

USING DATA SOURCED FROM THE PITCHBOOK PLATFORM

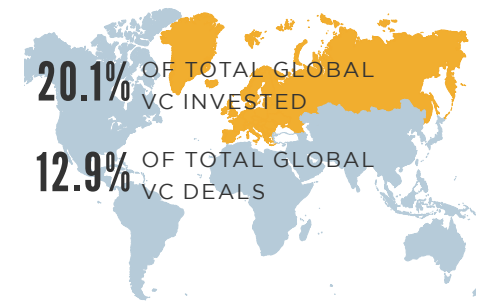
CAPITAL INVESTED BY REGION

UK/Ireland	€3.6B
GSA	€2.9B
France/Benelux	€1.4B
Nordic Region	€818.9M
Central & Eastern Europe	€371.1M
Southern Europe	€284.3M

SECTOR BREAKDOWN



■ DEAL COUNT ■ CAPITAL INVESTED



€9.3 BILLION OF CAPITAL INVESTED IN 1,550 VC DEALS IN 2014

EUROPEAN DEALS BY STAGE

ANGEL/SEED

40% DECREASE FROM 2013

346 DEALS

EARLY STAGE

27% DECREASE FROM 2013

814 DEALS

LATE STAGE

16% DECREASE FROM 2013

390 DEALS

TOP INVESTORS

HIGH-TECH GRÜNDERFONDS

58 deals

KIMA VENTURES
35 deals

SCOTTISH ENTERPRISE
34 deals

INDEX VENTURES
31 deals

OCTOPUS INVESTMENTS
21 deals