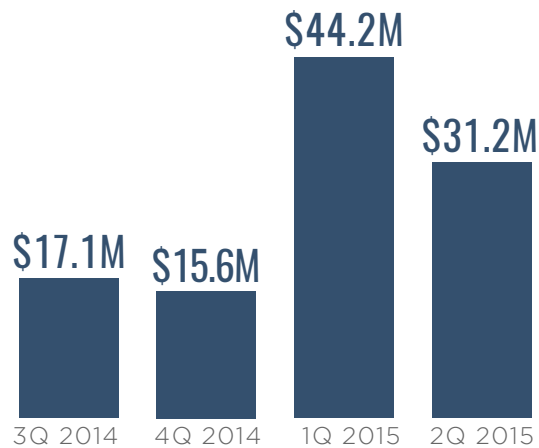


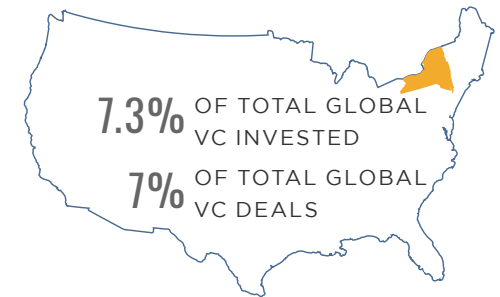
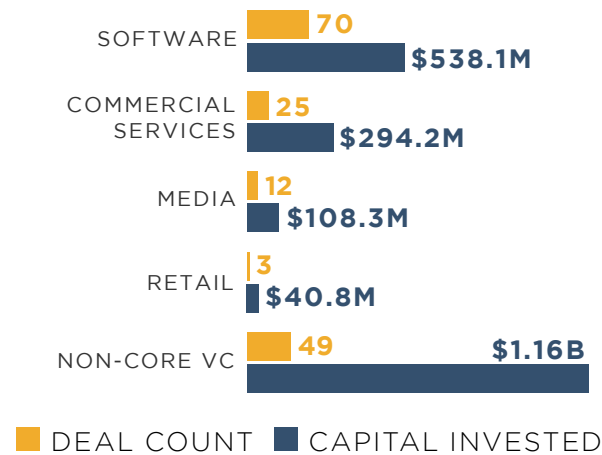
NEW YORK CITY VC INVESTMENT

USING DATA SOURCED FROM THE PITCHBOOK PLATFORM

MEDIAN PRE-MONEY VALUATIONS



2Q 2015 SECTOR BREAKDOWN



\$2.15 BILLION OF CAPITAL INVESTED THROUGH
161 VC DEALS IN 2Q 2015

DEALS WITH HIGHEST VALUATIONS

WEWORK
LATEST PRE-MONEY
\$9.8B

BLUE APRON
SERIES D PRE-MONEY
\$1.87B

APPNEXUS
LATEST PRE-MONEY
\$1.5B

OSCAR HEALTH
SERIES B PRE-MONEY
\$1.36B

2Q 2015 MOST ACTIVE INVESTORS IN NYC COMPANIES

Lerer Hippeau Ventures **14**
RRE Ventures **9**
General Catalyst Partners **5**
Great Oaks Venture Capital **5**
Greycroft Partners **5**

NOTABLE VALUATION STEP-UP MULTIPLES

CASPER SLEEP		BOND STREET		PADDLES		BLUE APRON	
8.5X		4X		3.5X		3.2X	
LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL
\$500M	\$59.1M	\$22.6M	\$5.6M	\$80.3M	\$23.1M	\$1.87B	\$583.1M

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