

2. In the 5 years preceding the Offering Date, have you been subject to **any court injunction or restraining order**:

- (a) in connection with the purchase or sale of a security;
- (b) in connection with making of a false filing with the SEC; or
- (c) arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser or paid solicitor of purchasers of securities?

_____ Yes _____ No

3. Have you ever been **subject to any final order** from the U.S. Commodity Futures Trading Commission, federal banking agencies, the National Credit Union Administration, or state regulators of securities, insurance, banking, savings associations or credit unions that:

- (a) bars you from associating with an entity regulated by any such commission or agency, engaging in the business of securities, insurance or banking, or engaging in savings association or credit union activities; or
- (b) is based on a violation of any law or regulation that prohibits fraudulent, manipulative, or deceptive conduct?

_____ Yes _____ No

4. Have you ever been subject to any order of the SEC that:

- (a) suspends or revokes your registration as a broker, dealer, municipal securities dealer or investment adviser;
- (b) places limitations on your activities, functions or operations, or imposes civil monetary penalties; or
- (c) bars you from being associated with any entity or from participating in the offering of any penny stock?

_____ Yes _____ No

5. In the 5 years preceding the Offering Date, have you been **subject to any order of the SEC ordering you to cease and desist** from committing or causing a violation or future violation of:

- (a) any scienter-based (intent-based) anti-fraud provision of the federal securities laws; or
- (b) Section 5 of the Securities Act of 1933, as amended (the "Securities Act"), covering prohibitions relating to interstate commerce and the mails?

_____ Yes _____ No

6. Have you ever been **suspended or expelled from membership in, or suspended or barred from association with** a member of, any securities self-regulatory organization (i.e., a registered national securities exchange or a registered national or affiliated securities association) for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?

_____ Yes _____ No

7. In the 5 years preceding the Offering Date, have you filed (as a registrant or issuer), or been named as an underwriter in, any registration statement or Regulation A offering statement filed with the SEC **that was the subject of a refusal order, stop order, or order suspending the Regulation A exemption**, or **are you the subject of any ongoing investigation or proceeding** to determine whether a stop order or suspension order should be issued?

_____ Yes _____ No

8. In the 5 years preceding the Offering Date, have you been **subject to any United States Postal Service (“USPS”) false representation order**, or **are you currently subject to any temporary restraining order or preliminary injunction** with respect to conduct alleged by the USPS to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

_____ Yes _____ No

By signing below, you acknowledge and agree to the following:

- (a) you represent and warrant that **the information provided by you in this Questionnaire is true** and correct to the best of your knowledge and belief after a reasonable investigation, as of the date you sign the Questionnaire;
- (b) the **Company is relying on your representations and warranties contained herein** for the purpose of compliance with federal, state, and local law, including without limitation the Securities Act of 1933;
- (c) you will **promptly notify the Company** of any changes in information provided in the Questionnaire occurring after the date you sign the Questionnaire;
- (d) you **give your consent for the Company to rely upon the information** provided in this Questionnaire; and
- (e) you **acknowledge that the SEC, another regulatory body or a court may require the Company to publicly disclose** the information you provided in this Questionnaire, and you consent to such public disclosure.

If you are an **individual**, please print your name and sign below: **OR**

If you are signing on behalf of an **entity**, please print the name of the entity and your name and sign below, indicating your title:

Print Individual's Name

Name of the Entity

Individual's Signature

Print Name of Person Signing for Entity

Address:

Signature of Authorized Person

Date: _____

Title

Address:

Date: _____

Note: For any questions you answered "Yes," provide details on an attached page.